



## APPLICATION FOR RECORDS RETENTION SCHEDULE

OFFICE OF THE SECRETARY OF STATE  
DEPARTMENT OF ARCHIVES AND HISTORY  
RECORDS MANAGEMENT DIVISION

**INSTRUCTIONS:** See Publication No. 76-RM-1 for instructions on completing this form. Forward signed original to Department of Archives and History, Records Management Division, 330 Capitol Avenue, Atlanta, Georgia, 30334, Attention: Scheduling Section.

FOR AGENCY USE		FOR RECORDS MANAGEMENT USE	
Application Date	<b>1. Agency Address</b> Department of Education Office of Instructional Services Associate Superintendent's Office Atlanta, Georgia 30334	Application Number	81-423
Application Number		Date Received	Date Completed
		OCT 26 1981	NOV 4 1981
<b>2. Person to Contact</b> Helen Blair		<b>Working Title</b> Administrative Secretary	<b>Telephone Number</b> 656-4722
<b>3. Action Requested</b> a. <input checked="" type="checkbox"/> Establish Retention Schedule; record will continue to accumulate. b. <input type="checkbox"/> Dispose of present accumulation; no further accumulation anticipated. c. <input type="checkbox"/> Amend Application No. _____ Check One: <input type="checkbox"/> Change; <input type="checkbox"/> Supersede; <input type="checkbox"/> Void			
<b>4. Dates of Series</b> Earliest 1978 Latest present		<b>5. Records Series Title</b> (followed by title used in office; if different) ASSOCIATE SUPERINTENDENT'S DEPARTMENTAL FILES	
<b>6. Division and Office Function</b> What is the function of the Division and the Office in which this record series is created? The office of Instructional Services is responsible for providing state-level leadership to plan, administer, and evaluate the kindergarten through twelfth grade instructional programs of the public schools of Georgia. The Office plans curriculum and supportive media services to meet goals for education according to student needs, including bi-lingual and special education students. The Office also coordinates the functions and activities of three program divisions to provide information to the Superintendent and State Board of Education, and provides consultative assistance to local school systems, particularly as the basic skills plan is developed and implemented. The Office manages Curriculum Services, Educational Media Services, and Special Programs.			
<b>7. Record Series Description</b> This file contains the following documents (include form numbers and titles, if any): Attach samples of the file. Documents relating to: administering the Office of Instructional Services.  Included are: memoranda to and from the Associate Superintendent and Division heads; copies of correspondence prepared for Associate Superintendent's signature; and other material related to specific program areas within the Office of Instructional Services.          File is arranged: chronologically by fiscal year; thereunder by divisions.			
<b>8. Monthly Reference Rate</b> How often are records referred to which are: One to six months old _____; Seven to twelve months old _____; Thirteen to twenty-four months old _____; twenty-five months and older _____?			
<b>9. Annual Rate of Accumulation of Records</b> Letter-size drawers 1½ _____; Legal-size drawers _____; Shelves _____; Other (specify) _____			

YES	NO	10. Questionnaire (Place an "X" in the proper column)
X		a. Is this the official copy of the series? If not, where is it?
	X	b. Does the series contain confidential information requiring security handling? If yes, cite law or regulation.
	X	c. Is this a vital record?
X		d. Does this series have historical or long term research value?
	X	e. When one or two documents in the file make it necessary to keep the entire file for a long period, could these documents be scheduled separately?
	X	f. Is the information contained in this series ever published? If yes, attach copy.
	X	g. Is the information contained in this series ever analyzed and/or recorded in a summarized report? If yes, attach copy.
	X	h. Is there a duplication of this series in your office, or in another office or agency? If yes, where?
	X	i. Is this series (or a major portion of it) regularly microfilmed?
	X	j. Does the record series result in a computer printout?

#### 11. Retention Requirements

The following requires the series to be kept:

- |                          |              |                                   |                |
|--------------------------|--------------|-----------------------------------|----------------|
| a. State Law             | _____ years. | d. Audit period                   | _____ years.   |
| b. Statute of limitation | _____ years. | e. Administrative need            | 1 _____ years. |
| c. Federal law           | _____ years. | f. Federal retention instructions | _____ years.   |

Attach copy or excerpt of laws or regulations. Explain administrative need.

Office reference requirements

#### 12. Approved Disposition Instructions

This agency recommends that the file series be cut off at the end of each:

☐ Calendar Year; ☒ Fiscal Year; ☐ Other \_\_\_\_\_ then,

- ☒ Hold in the current files area \_\_\_\_\_ month(s) 1 \_\_\_\_\_ year(s); then
- ☐ Transfer to local holding area; hold \_\_\_\_\_ year(s); then
- ☐ Transfer to State Records Center; hold \_\_\_\_\_ year(s); then
- ☐ Destroy.
- ☒ Transfer to State Archives for permanent retention.
- ☐ Other (Specify)

These instructions apply to all prior and future accumulations of the series.

Agency Head/Designee (Signature)	Date	Records Management Officer (Signature)	Date
<i>A. Weyman Culp</i>	10/22/81	<i>Walker L. Baumgardner</i>	10/22/81
Recommendations in paragraph 12 are approved. (If disapproved, attach letter of explanation.)		State Records Committee (Signature)	Date
		State Auditor/Designee	11-2-81
		Secretary of State/Designee	11-2-81
		Attorney General/Designee	11-2-81